





## Initial Visit Foot/Ankle

Date:\_\_\_

|  |   |                                       |                            |  |  | Age:                        |  |
|--|---|---------------------------------------|----------------------------|--|--|-----------------------------|--|
| Patient Name:  |   |                                       |                            |  |  |                             |  |
| Date of Birth  |   |                                       |                            |  |  |                             |  |
| Referring Physician:   |   |                                       |                            | Primary  | Physician  |                             |  |
| Problem with:  |   |                                       |                            | Estimate   | d date first noticed   | problems:                   | //   |
| Was this due to injury?  |   |                                       |                            |  | d? □ Yes [   |                             |  |
| Currently working?   | ☐ Yes   | □ No H                                | ow did inju                | iry occur :  |  |                             |  |
| Prior surgery for this pr  | oblem? □ Yes  |                                       |                            |  |  |                             |  |
| How would you rate you   | ur worst pain?  | □ 1 (No p                             | ain), 🗆 2,                 | □ 3, □ 4,  | □ 5, □ 6, □ 7, □ 8   | 3, □ 9 and □ 10             | (severe pain)  |
| Problem is presently:  | ☐ Worsening   | ☐ Unchar                              | nged 🗆 I                   | mproving   |  |                             |  |
| The pain is?   | ☐ Constant  | ☐ Intermit                            | ttent                      |  |  |                             |  |
| Location?  | ☐ Ankle   |                                       |                            |  | teral (outside)  |                             |  |
|  |   |                                       |                            |  | ,  | ☐ Anterior (front)          | )  |
|  | □ Foot  |                                       |                            |  | oes) 🗆 Hindfo  | oot (heel)                  |  |
| Quality?   | ☐ Sharp   | □ Dull                                |                            | Burning  | ☐ Throbbing  |                             |  |
|  | ☐ Tingling  | □ Electric                            |                            |  |  |                             |  |
| Timing?  | □ Night   | ☐ Morning                             | g $\Box A$                 | At VVork   | ☐ During Exercis   | se 🗆 After I                | Exercise   |
| Activities which were  ☐ Sports ☐ Wall ☐ Running ☐ Gard ☐ Other  | king □ Sho  | pping $\Box$                          | l Stair Clin<br>l Kneeling | _  | <ul><li>□ Waking or Sle</li><li>□ Squatting</li></ul>  |                             | chair  |
| Treatments that have   | been tried incli  | ude:                                  |                            |  |  |                             |  |
| ☐ Anti Inflammatory  |   | Helped?                               | □ Not H                    | elped  | ☐ Physical Therap  | oy ☐ Helped?                | □ Not Helped   |
| ☐ Pain Medications   |   | Helped?                               | □ Not H                    | elped  | ☐ Crutches/Cane  | ☐ Helped?                   | □ Not Helped   |
| □ Exercises  |   | Helped?                               | □ Not H                    | elped  | □ Injection  | ☐ Helped?                   | □ Not Helped   |
| ☐ Reduced Activity   |   | Helped?                               | □ Not H                    | elped  | □ MRI  |                             |  |
| ☐ Bracing  |   | Helped?                               | □ Not H                    | elped  | ☐ Other  |                             |  |
| Review of Systems:   | Please check a  | II that apply                         | y for you                  |  |  |                             |  |
| ☐ Chest Pain ☐ Heart Murmer ☐ Heart Attack ☐ Heart Valve Disease ☐ Irregular Heart Beat ☐ Pacemaker ☐ Stroke ☐ TIA ☐ Asthma/Tuberculosis ☐ Diabetes, controlle ☐ Cancer, which two | ☐ Kidney Stor ☐ Prostate Di ☐ Incontinence ☐ Seizure ☐ Multiple Scied with: | a/Chronic Broure nes sease se lerosis | Oral Me                    | ☐ Liver Di ☐ Hearing ☐ Poor Vi ☐ Catarac ☐ Depress ☐ Schizop ☐ Thyroid ☐ Adrenal | Loss<br>sion<br>ets<br>sion/Bipolar Disorder<br>chrenia<br>Disease<br>/Pituitary Disease<br>Diet | ☐ Psoriasis or S☐ HIV☐ COPD | /on Willebrands<br>r/Reflux<br>itis/Chron's<br>kin Disease |
| □ Cancer, which type/where? Treatment □ Other □ SECOND OPINION Family History Yes? Relationship  |   |                                       |                            |  |  |                             |  |
| Family History   | Yes?  | Relation                              | SHID                       | ⊢aı  | IIIIV HISLOTV  | Yes?                        | Relationship   |

Yes? Relationship Family History Family History High Blood Pressure Arthritis (Specify type) Congenital Heart Disease **Bleeding Problems** Leukemia Cancer (Specify) Liver Disease Diabetes Stroke **Emotional Problems** Suicide Epilepsy/Seizures Tuberculosis **Heart Disease** 







## **Initial Visit Sheet**

| Name:  |   |           |         | Date:                                |                      |               |        |
|--|---|-----------|---------|--------------------------------------|----------------------|---------------|--------|
| Date of Birth:<br>Allergies:                   |   |           |         |                                      | Reactions:           |               |        |
|  |   |           |         |                                      |                      |               |        |
| Current Medications:                           |   |           |         |                                      |                      |               |        |
| Medication:                                    | *************************************** |           | Dose:   |                                      | Reason for Medi      | cation:       |        |
|  |   |           |         |                                      |                      |               |        |
| Past Medical Problems:                         |   |           |         |                                      |                      |               |        |
| Alcoholism                                     |   |           |         | Heart Disease (specify)              |                      |               |        |
| Arthritis (Specify Type)                       |   |           |         | High Blood Pressure                  |                      |               |        |
| Asthma   |   |           |         | Hepatitis (type)                     |                      |               |        |
| Anemia   |   |           |         | HIV/AIDS                             |                      |               |        |
| Blood/Bleeding Problems                        |   |           |         | Kidney Problems                      |                      |               |        |
| Cancer   |   |           |         | Osteoporosis                         |                      |               |        |
| Chronic Lung Disease                           |   |           |         | Polio                                |                      |               |        |
| Cirrhosis of Liver                             |   |           |         | Prostate Problems                    |                      |               |        |
| Colon or Bowel Trouble<br>Convulsions/Seizures |   |           |         | Stroke/TIA Stomach or Duodenal Ulcer |                      |               |        |
| Deafness/Hard of Hearing                       |   |           |         | Sexually Transmitted Disease         |                      |               |        |
| Diabetes                                       |   |           |         | Skin Disease                         |                      |               |        |
| Emotional Problems                             |   |           |         | Tuberculosis                         |                      |               |        |
| Glaucoma                                       |   |           |         | Thyroid Problems (specify)           |                      |               |        |
| Gout   |   |           |         | Varicose Veins                       |                      |               |        |
| Surgeries:                                     |   |           |         | Other Surgeries:                     |                      |               |        |
| Tonsillectomy                                  |   | /         | _       |                                      |                      |               | /      |
| Appendectomy                                   |   | _/        | _       |                                      |                      |               | /      |
| Hernia Repair                                  |   |           | _       |                                      | -                    |               | /      |
| Gall Bladder                                   | <pre></pre>                             |           | _       |                                      |                      |               | /      |
| Hysterectomy                                   | ·                                       | _/        | -       |                                      |                      |               |        |
| Social History:                                |   |           |         |                                      |                      |               |        |
| Marital Status                                 | ☐ Minor                                 | ☐ Single  |         | ☐ Married ☐ Widov                    | wed 🗆 Divord         | ced 🗆 Sep     | arated |
| Do you drink alcohol?                          | ☐ Never                                 | □ Social  | ly      | ☐ Rarely                             | $\square$ Moderately | ☐ Heavily     |        |
| Recovering Alcoholic                           |   |           |         |                                      |                      |               |        |
| Do you smoke?                                  | ☐ Never                                 | ☐ Yes     | Amount  | ? □ Fo                               | rmer Smoker – Qı     | uit When?     |        |
| Height: Feet:                                  | Inches:                                 |           | Weight: | Recent                               | Gain or Loss – Am    | ount          |        |
| Current Job Description:                       |   |           |         | Duties:                              |                      | <del>1 </del> |        |
| Do you live in (CIRCLE)                        | One story Home                          |           | Apartme | nt Two story Home                    |                      |               |        |
| Do you have bathroom facil                     | ities on the first floo                 | or? 🗆 Yes | □No     |                                      |                      |               |        |
| Patient Signature                              |   |           |         | <br>Date                             | Physician Signa      | ture          |        |

# **URGENT CARE**



# OKATIE-RIVERWALK

# **WELCOME TO OUR OFFICE!**

MCOUC & OKUC are locations under the umbrella of Gavin Orthopaedics, LLC. We do not file insurance as urgent care, but rather office visits that offer walk-in convenience.

Motor Vehicle Accident? Y/N

☐ Patient is a Minor

| Date   |                     |                  |                         |
|--|---------------------|------------------|-------------------------|
|  |                     |                  |                         |
| -asi Naille  |                     | First            | Middle                  |
|  |                     |                  | antation                |
|  |                     |                  | Home Phone              |
|  |                     |                  |                         |
| * It is our office policy you provide                            |                     |                  |                         |
|  |                     | Cell Phone       |                         |
|  |                     | Coll 1 Horic     |                         |
|  | Emergency (         | Contact Informa  | ation                   |
| Name   |                     |                  | Relationship            |
| Address  |                     | Employe          | r                       |
| Home Phone   | Cell Phone          |                  | Work Phone              |
|  |                     |                  |                         |
|  |                     | OLICY INFORM     |                         |
| Primary Insurance  | PLEASE HAVE         | YOUR ID CARDS RE | ADY                     |
|  | PLEASE HAVE         | YOUR ID CARDS RE | ADY                     |
| Policy Number  | PLEASE HAVE         | YOUR ID CARDS RE | ADY                     |
| Policy Number<br>Secondary Insurance                             | PLEASE HAVE         | YOUR ID CARDS RE | ADY                     |
| Policy Number<br>Secondary Insurance                             | PLEASE HAVE         | YOUR ID CARDS RE | ADY                     |
| Policy Number Secondary Insurance Policy Number Responsible Part | PLEASE HAVE         | YOUR ID CARDS RE | Holder/ MINOR GUARDIAN) |
| Policy Number Secondary Insurance Policy Number Responsible Part | PLEASE HAVE         | YOUR ID CARDS RE | Holder/ MINOR GUARDIAN) |
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| Policy Number Secondary Insurance Policy Number Responsible Part | PLEASE HAVE         | YOUR ID CARDS RE | Holder/ MINOR GUAI      |

Workers Compensation? Y/N

Other? Y/N







#### Responsibilities of the office:

Patient or Responsible Party

The office will make a good effort to obtain necessary pre-certifications for requested procedures required by contracted third parties to facilitate approval for payment. Failure to obtain pre-certifications or approval from the insurance company does not necessarily mean that the requested procedure is not medically necessary; in this circumstance, the patient will be financially responsible for services ordered or rendered.

Upon receiving accurate insurance/third party information the clinic will file an appropriate American Medical Association-approved claim to the appropriate entity. The office will make a good-faith effort with help from the patient to follow up these claims to facilitate payment.

It is expected that any copay/deductible due will be collected AT TIME OF SERVICE.

## IF YOU DO NOT HAVE INSURANCE YOUR PAYMENT IS DUE IN FULL AT TIME OF SERVICE.

As a courtesy, Gavin Orthopaedic, LLC verified your benefits with your insurance company. If you were quoted an amount that is different from your balance, remember it was a quote and we do not know the actual balance until your claim has processed.

There is not a guarantee of benefits or payment. Your claim processed according to your plan, if your claim processes differently from the quote you are still responsible for the amount that your insurance has deemed your responsibility. We require all patients to pay their deductible, copay and/or coinsurance payment at the beginning of their visit, but sometimes there is a balance after the insurance has paid and this is patients' responsibility to pay the remaining amount.

Accepting your insurance does not place all financial responsibilities onto this practice, and you will be held accountable for any unpaid balances by your plan. Although we are contracted with most insurance carriers, our services may not be covered by your particular insurance plan. Being referred to our clinic by another physician does not necessarily guarantee that your insurance will cover our services. Please remember that you are 100 percent responsible for all charges incurred: your physicians' referral and our verification of your insurance benefits are not a guarantee of payment.

We highly recommend you also contact your insurance carrier and check into your coverage for Orthopaedic specialty. Do not assume that you will not owe anything if you have more than one insurance company.

I state that I have read this financial policy and procedure and have been given an

opportunity to ask questions. I state that I have read and received the Notice of Privacy Practices regarding my healthcare and HIPAA. I accept this policy and procedure and will comply with it as part of my professional relationship with Dr. Gavin's offices.

| Printed Name:                                    |  |
|--|--|
| Signature :                                      |  |
| Date:  |  |
| If patient is a Minor - Relationship to Patient: |  |



# **HIPAA PERMISSIONS**

Please keep in mind, we confirm all appointments 2 -3 days in advance, if we cannot contact you or you do not call back to confirm your appointment, it will be canceled. What method can we use to contact you about your appointments? ☐ Phone: Preferred Number\_\_\_\_\_\_ Text ☐ Call ☐ May we leave messages on your voicemail with your specific appointment information? ☐ Yes ☐ No May we release your complete medical records to your referring physician and/or your primary care physician? ☐ Yes ☐ No I, the patient hereby authorizes J. Robert Gavin, Jr. and all Physicians Assistants to release my medical information (appointments, lab/x-ray results, diagnoses. Treatments, medications, surgeries, etc.) via postal mail, telephone, fax, or email to the following family members: Name Date of Birth Relationship Phone# I further release my medical information to the following physicians, clinics, and/or hospitals: Doctor Phone # Clinic

| Patient /Guardian Signature: _ | Date: |
|--------------------------------|-------|

Patient Name (Printed):